



ASSOCIATED BROKERS PRIVATE LIMITED

SILIGURI

Sale No. 49 Held on Wednesday 3rd December 2025.

FRESH OFFERINGS AT SILIGURI AUCTION (In Packages) :

Year	LEAF	DUST	TOTAL
2025	135867	13021	148888
2024	134144	7274	141418

MARKET REPORT

LEAF & DUST: Good demand. Estate marks were generally irregular & easier. The Plainer sorts were firm to occasionally dearer.

Buying Pattern: All sections operated.

Tea Category	Brokens	Fannings	Dust
GOOD / BEST	270-370	270-370	230-305
MEDIUM / BETTER MEDIUM	160-260	160-260	160-220
COMMON / BLF	110-150	110-150	110-150

SILIGURI - Forthcoming auction quantities for fresh arrivals in Packages.

	Sale No.50		Sale No.51		Sale No.52		Upto Sale 52		
Closing Date	2025	2024	2025	2024	2025	2024	2025	2024	(+/-) %
	22/11/25	23/11/24	29/11/25	30/11/24	06/12/25	07/12/24			
LEAF	129765	134975	129244	132703	129943	131136	4306280	3865437	11%
DUST	12076	7790	11419	8346	10160	7203	447664	294225	52%
TOTAL	141841	142765	140663	141049	140103	138339	4753944	4159662	14%

Price Range – Leaf & Dust		Sold Quantity (In Kgs)		% to total sales		
		SALE 49	SALE 48	SALE 49	SALE 48	+/-
Above 320		103996.0	193299	2.3	3.9	-1.6
301-320		66685.2	92802.6	1.5	1.9	-0.4
281-300		96084.8	153225.4	2.2	3.1	-1.0
241-280		434845.5	564113.0	9.8	11.5	-1.7
201-240		755024.5	702504.0	17.1	14.3	2.7
181-200		326685.9	287891.2	7.4	5.9	1.5
161-180		331218.6	269186.8	7.5	5.5	2.0
141-160		297156.0	297185.6	6.7	6.1	0.7
121-140		986101.4	1001921.8	22.3	20.4	1.9
111-120		790576.1	1061181.6	17.9	21.6	-3.8
Upto 110		238575.1	284044.8	5.4	5.8	-0.4
Total Quantity Sold		4426949.1	4907355.8			
Total Quantity Offered		5718741.6	5946396.5			

Category wise sold quantity with average price & out Lot Percentage.										SILIGURI - Cumulative sold quantity & average price.			
	This Week			Last Week			Last Year			Year 2025		Year 2024	
	SALE 49			SALE 48			SALE 49			SALE: 14-49		SALE: 14-49	
	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (L.kgs)	AVG. PRICE	OUT %	QNTY (M.kgs)	AVG. PRICE	QNTY (M.kgs)	AVG. PRICE
CTC	40.4	173.9	23%	45.4	177.4	17%	34.5	180.4	33%	102.7	172.3	86.2	207.3
DUST	3.9	175.3	21%	3.6	175.9	23%	3.8	197.7	11%	12.1	176.9	12.1	207.2
Total	44.3	174.0	23%	49.1	177.3	17%	38.3	182.1	31%	114.8	172.7	98.3	207.3

Category wise weighted average price & total sale percentage.							Upto Sale 49		
	Brokens	Fannings	Dusts	Secondaries	Est-Category	Blf-category	Season	2025	2024
SALE 49	64.4%	16.9%	7.1%	11.6%	61.8%	38.2%	Estate-Category	56.8%	57.8%
	173.2	187.9	181.4	153.8	203.4	126.5		215.1	239.9
SALE 48	66.5%	17.5%	5.6%	10.4%	58.6%	41.4%	Blf-Category	43.2%	42.2%
	176.6	192.5	184.4	152.7	214.6	124.4		117.1	163.0

October Crop 2025 (M.Kgs)						
DISTRICT / STATES	During October			January to October		
	2025(E)	2024	+/-	2025(E)	2024	+/-
ASSAM VALLEY	85.88	107.93	-22.05	556.44	549.23	7.21
CACHAR	5.10	6.76	-1.66	30.47	35.06	-4.59
TOTAL ASSAM	90.98	114.69	-23.71	586.91	584.29	2.62
DOOARS	25.44	34.97	-9.53	176.52	181.45	-4.93
TERAI	20.13	25.62	-5.49	139.61	133.91	5.70
DARJEELING	0.50	0.54	-0.04	4.66	5.34	-0.68
TOTAL WEST BENGAL	46.07	61.13	-15.06	320.79	320.70	0.09
OTHERS	5.02	5.72	-0.70	29.24	30.93	-1.69
TOTAL NORTH INDIA	142.07	181.54	-39.47	936.94	935.92	1.02
TAMIL NADU	14.17	18.22	-4.05	142.64	137.62	5.02
KERALA	5.38	5.67	-0.29	48.51	47.47	1.04
KARNATAKA	0.31	0.34	-0.03	3.34	3.58	-0.24
TOTAL SOUTH INDIA	19.86	24.23	-4.37	194.49	188.67	5.82
ALL INDIA TOTAL	161.93	205.77	-43.84	1131.43	1124.59	6.84

All figures are estimated and are subject to revision.

Source : Tea Board